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Counsel for the Chapter 11 Trustee

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

FIRESTAR DIAMOND, INC., *et al.*

Debtors.¹

Chapter 11

No. 18-10509 (SHL)

(Jointly Administered)

NOTICE OF PLAN EFFECTIVE DATE

This Court confirmed the *Trustee's First Amended Chapter 11 Plan* [Dkt. 1106] by order entered November 20, 2019 [Dkt. 1262] and confirmed the *Trustee's Modified First Amended Chapter 11 Plan* (the "**Plan**") [Dkt. 1539] on July 17, 2020. [Dkt. 1569] Plan Section 7.2 specifies conditions to the Effective Date of the Plan. Richard Levin, not individually but solely as chapter 11 trustee (the "**Trustee**") for the Debtors in the above-captioned jointly administered chapter 11 cases, has determined, after consultation with Punjab National Bank, that all conditions to the Plan Effective Date have been met. Accordingly, under Plan Section 7.5, the Trustee declares the Plan effective with an Effective Date of August 3, 2020.

¹ The Debtors and the last four digits of their respective taxpayer identification numbers are as follows: Firestar Diamond, Inc. (2729), Fantasy, Inc. (1673), and Old AJ, Inc. f/k/a A. Jaffe, Inc. (4756).

Dated: July 31, 2020
New York, New York

Respectfully submitted,

JENNER & BLOCK LLP

By: /s/ Marc Hankin

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